

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Section 708A Notice – Share Issue

American Pacific Borates Limited, (**ASX: ABR**) (“the Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) that it has issued **1,000,000** fully paid ordinary shares in the Company (Shares) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to the Company;
- has complied with section 674 of the Corporations Act 2001 (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (Cth).

ENDS

Authorised for release by: Aaron Bertolatti, Company Secretary.

For further information contact:

Anthony Hall
Executive Director
Ph: +61 417 466 039

Elvis Jurcevic
Investor Relations
Ph: +61 408 268 271

COMPANY DIRECTORS

David Salisbury – Executive Chairman
Anthony Hall - Executive Director
Stephen Hunt – Non-Executive Director
Jimmy Lim – Non-Executive Director



ISSUED CAPITAL

387.4 million shares
49.8 million options

REGISTERED OFFICE

Level 12, 197 St Georges Terrace,
Perth, WA, 6000, Australia

US OFFICE

9329 Mariposa Suite 210
Hesperia, CA, 92344, USA

CONTACT

T: +61 8 6141 3145
W: americanpacificborates.com