



Announcement Summary

Entity name

AMERICAN PACIFIC BORATES LIMITED

Date of this announcement

Friday August 20, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	2,100,000	20/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMERICAN PACIFIC BORATES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68615606114

1.3 ASX issuer code

ABR

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted options, issued pursuant to an Independent Contractor Agreement dated 19 August 2021.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.50000000

Expiry date

31/7/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORD : ABR

Any other information the entity wishes to provide about the +securities the subject of this notification

Options are exercisable at A\$2.50 on or before 31 July 2022 and are subject to a number of vesting conditions.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued pursuant to the terms of an Independent Contractor Agreement dated 19 August 2021.

Issue details

Number of +securities

2,100,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As consideration for consulting services provided, and to be provided, over the coming months

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ABR : ORDINARY FULLY PAID	387,432,903

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABRAO : OPTION EXPIRING 06-JUL-2024 EX 90C	9,500,000
ABRAR : OPTION EXPIRING 31-DEC-2022 EX \$1.60	1,500,000
ABRAP : OPTION EXPIRING 31-DEC-2023 EX \$1.10	1,200,000
ABRAJ : OPTION EXPIRING 30-NOV-2021 EX \$0.20	6,500,000
ABRAL : OPTION EXPIRING 01-FEB-2023 EX 60C	2,050,000
ABRAM : OPTION EXPIRING 01-FEB-2023 EX 80C	1,550,000
ABRAH : OPTION EXPIRING 31-MAY-2022 EX 30C	4,000,000
ABRAQ : OPTION EXPIRING 30-JUN-2024 EX \$1.35	600,000
ABRAS : OPTION EXPIRING 07-APR-2025 EX \$2.50	1,000,000
ABRAT : OPTION EXPIRING 01-JUN-2025 EX \$2.00	3,500,000
ABRAU : OPTION EXPIRING 30-JUN-2022 EX \$0.60	100,000
ABRAV : OPTION EXPIRING 05-NOV-2022 EX \$0.50	10,000,000
ABRAW : OPTION EXPIRING 30-JUL-2024 EX \$0.50	8,250,000



New class - code to be confirmed : Unlisted options

2,100,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,100,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No