



Announcement Summary

Entity name

AMERICAN PACIFIC BORATES LIMITED

Date of this announcement

Tuesday August 24, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ABRAT	OPTION EXPIRING 01-JUN-2025 EX \$2.00	5,000,000	24/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMERICAN PACIFIC BORATES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68615606114

1.3 ASX issuer code

ABR

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Jun-2021 16:42	New - Proposed issue of securities - ABR	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ABRAT : OPTION EXPIRING 01-JUN-2025 EX \$2.00

Date the +securities the subject of this notification were issued

24/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

The options shall vest over three (3) years in three (3) equal annual instalments commencing on the start date of employment

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

CEO LTI Option Award





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ABR : ORDINARY FULLY PAID	387,432,903

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABRAO : OPTION EXPIRING 06-JUL-2024 EX 90C	9,500,000
ABRAR : OPTION EXPIRING 31-DEC-2022 EX \$1.60	1,500,000
ABRAP : OPTION EXPIRING 31-DEC-2023 EX \$1.10	1,200,000
ABRAJ : OPTION EXPIRING 30-NOV-2021 EX \$0.20	6,500,000
ABRAL : OPTION EXPIRING 01-FEB-2023 EX 60C	2,050,000
ABRAM : OPTION EXPIRING 01-FEB-2023 EX 80C	1,550,000
ABRAX : OPTION EXPIRING 31-JUL-2022 EX \$2.50	2,100,000
ABRAH : OPTION EXPIRING 31-MAY-2022 EX 30C	4,000,000
ABRAQ : OPTION EXPIRING 30-JUN-2024 EX \$1.35	600,000
ABRAS : OPTION EXPIRING 07-APR-2025 EX \$2.50	1,000,000
ABRAT : OPTION EXPIRING 01-JUN-2025 EX \$2.00	8,500,000
ABRAU : OPTION EXPIRING 30-JUN-2022 EX \$0.60	100,000
ABRAV : OPTION EXPIRING 05-NOV-2022 EX \$0.50	10,000,000



ABRAW : OPTION EXPIRING 30-JUL-2024 EX \$0.50

8,250,000