



## Announcement Summary

---

**Entity name**

AMERICAN PACIFIC BORATES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 18, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ABR	ORDINARY FULLY PAID	1,500,000	18/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

AMERICAN PACIFIC BORATES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

68615606114

### 1.3 ASX issuer code

ABR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/10/2021



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Apr-2021 14:59	New - Proposed issue of Securities - ABR	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- 6,000,000 ORD  
- 10,000,000 Performance Rights



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

ABR : ORDINARY FULLY PAID

**Issue date**

18/10/2021

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

1,500,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As consideration for Advisory Board Services provided.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,400,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ABR : ORDINARY FULLY PAID	389,932,903

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ABRAO : OPTION EXPIRING 06-JUL-2024 EX 90C	9,500,000
ABRAR : OPTION EXPIRING 31-DEC-2022 EX \$1.60	1,500,000
ABRAP : OPTION EXPIRING 31-DEC-2023 EX \$1.10	1,200,000
ABRAJ : OPTION EXPIRING 30-NOV-2021 EX \$0.20	6,500,000
ABRAL : OPTION EXPIRING 01-FEB-2023 EX 60C	2,050,000
ABRAM : OPTION EXPIRING 01-FEB-2023 EX 80C	1,550,000
ABRAX : OPTION EXPIRING 31-JUL-2022 EX \$2.50	2,100,000
ABRAH : OPTION EXPIRING 31-MAY-2022 EX 30C	3,000,000
ABRAQ : OPTION EXPIRING 30-JUN-2024 EX \$1.35	600,000
ABRAS : OPTION EXPIRING 07-APR-2025 EX \$2.50	1,000,000
ABRAT : OPTION EXPIRING 01-JUN-2025 EX \$2.00	14,400,000
ABRAU : OPTION EXPIRING 30-JUN-2022 EX \$0.60	100,000
ABRAV : OPTION EXPIRING 05-NOV-2022 EX \$0.50	10,000,000



ABRAW : OPTION EXPIRING 30-JUL-2024 EX \$0.50

8,250,000