

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AMERICAN PACIFIC BORATE & LITHIUM LTD
ABN	68 615 606 114

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael X. Schlumpberger
Date of last notice	7 November 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	17 October 2019
No. of securities held prior to change	<ul style="list-style-type: none"> - 675,000 Ordinary Fully Paid Shares - 4,000,000 Options exercisable at \$0.30 on or before 31 May 2022 - 4,000,000 options exercisable at \$0.50 on or before 5 November 2022
Class	Unlisted options exercisable at \$0.50 on or before 30 July 2024
Number acquired	3,500,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	<ul style="list-style-type: none"> - 675,000 Ordinary Fully Paid Shares - 4,000,000 Options exercisable at \$0.30 on or before 31 May 2022 - 4,000,000 options exercisable at \$0.50 on or before 5 November 2022 - 3,500,000 options exercisable at \$0.50 on or before 30 July 2024
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of long-term incentive options as approved by shareholders on 16 October 2019.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	AMERICAN PACIFIC BORATE & LITHIUM LTD
ABN	68 615 606 114

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony David Hall
Date of last notice	19 June 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	JAWAF Enterprises Pty Ltd <Hall Family A/C> - Director and beneficial interest via Julia Hall (Spouse)
Date of change	17 October 2019
No. of securities held prior to change	JAWAF Enterprises Pty Ltd <Hall Family A/C> - 5,575,556 Ordinary Fully Paid Shares - 1,500,000 Options exercisable at \$0.20 on or before 30 November 2021 - 1,000,000 Options exercisable at \$0.30 on or before 31 May 2022 - 2,000,000 options exercisable at \$0.50 on or before 5 November 2022 - 152,778 unlisted options exercisable at \$0.25 on or before 10 August 2020 Anthony David Hall - 1 ordinary fully paid shares
Class	Unlisted options exercisable at \$0.50 on or before 30 July 2024

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Number acquired	2,500,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>JAWAF Enterprises Pty Ltd <Hall Family A/C></p> <ul style="list-style-type: none"> - 5,575,556 Ordinary Fully Paid Shares - 1,500,000 Options exercisable at \$0.20 on or before 30 November 2021 - 1,000,000 Options exercisable at \$0.30 on or before 31 May 2022 - 2,000,000 options exercisable at \$0.50 on or before 5 November 2022 - 152,778 unlisted options exercisable at \$0.25 on or before 10 August 2020 - 2,500,000 options exercisable at \$0.50 on or before 30 July 2024 <p>Anthony David Hall</p> <ul style="list-style-type: none"> - 1 ordinary fully paid shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of long-term incentive options as approved by shareholders on 16 October 2019.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.