

ABR INVESTOR WEBINAR – BORON AND DECARBONISATION

American Pacific Borates Limited (ASX:ABR) (**ABR** or the **Company**) is pleased to invite investors and shareholders to an ABR Investor briefing to be held on Monday, 28th June 2021 at 09:15 am (AEST).

Event details:

Event: Boron and Decarbonisation – American Pacific Borates Investor Webinar

Presenters: Henri Tausch, Chief Executive Officer (from 9 August 2021) – Introduction
Dr. Dinakar (Dino) Gnanamgari, Chief Commercial/Technical Officer – Boron Overview and Borates’ Specialties’ Opportunities
John Mitchell, Chairman – ABR Advisory Board – Decarbonisation and ESG insights in US Public Markets and ABR in this Context
Anthony Hall, Executive Director – Moderator

Time: Monday 28th June 2021, 09:15am (AEST)

Where: Virtual Webinar, details to be provided upon registration

To register your interest for the webinar please click through to the link below.

Registration Link: https://bit.ly/ABR_June-webinar

After registering your interest, you will receive a confirmation email with information on how to join the webinar. Participants will be able to submit questions via the Panel throughout the presentation, however given we are expecting a large number of attendees we encourage questions to be sent through via email beforehand to info@americanpacificborates.com.

- ENDS -

Authorised for release by: Anthony Hall, Executive Director.

For further information contact:

Anthony Hall
Executive Director
Ph: +61 417 466 039

Elvis Jurcevic
Investor Relations
Ph: +61 408 268 271

COMPANY DIRECTORS

David Salisbury – Executive Chairman
Anthony Hall – Executive Director
Stephen Hunt – Non-Executive Director
Jimmy Lim – Non-Executive Director



ISSUED CAPITAL

379.9 million shares
59.6 million options

REGISTERED OFFICE

Level 12, 197 St Georges Terrace, Perth
WA, 6000, Australia

US OFFICE

9329 Mariposa Suite 210
Hesperia, CA, 92344, USA

CONTACT

T: +61 8 6141 3145
W: americanpacificborates.com



About American Pacific Borates Limited

American Pacific Borates Limited is focused on advancing its 100% owned Fort Cady Integrated Boron Facility located in Southern California, USA. Fort Cady contains a highly rare and large colemanite deposit and is the largest known contained traditional borate occurrence in the world not owned by the two major borate producers Rio Tinto and Eti Maden. The JORC compliant Mineral Resource Estimate and Reserve is presented below. Importantly, it comprises 13.93Mt of contained boric acid.

In excess of US\$80m has been spent at Fort Cady, including resource drilling, metallurgical test works, well injection tests, permitting activities and substantial small-scale commercial operations and test works.

The Company is currently working through a process to ensure a strong listing on a recognised New York exchange having appointed a US Advisory Board and completing various activities including strengthening its executive management team, focusing on a larger initial mining operation to deliver stronger earlier EBITDA and progressing discussions with US based investment banks, potential US partners and debt capital markets advisors.

JORC compliant Mineral Resource Estimate and Reserve (ASX release dated 3 December 2018¹)

JORC compliant Mineral Resource Estimate and Reserve						
Reserves	MMT	B ₂ O ₃ %	H ₃ BO ₃ %	Li ppm	B ₂ O ₃ MT	H ₃ BO ₃ MT
- Proven	27.21	6.70	11.91	379	1.82	3.24
- Probable	13.80	6.40	11.36	343	0.88	1.57
Total Reserves	41.01	6.60	11.72	367	2.71	4.81
Resources						
- Measured	38.87	6.70	11.91	379	2.61	4.63
- Indicated	19.72	6.40	11.36	343	1.26	2.24
Total M&I	58.59	6.60	11.72	367	3.87	6.87
- Inferred	61.85	6.43	11.42	322	3.98	7.07
Total M,I&I	120.44	6.51	11.57	344	7.84	13.93

In addition to the flagship Fort Cady Integrated Boron Facility, the Company also has an earn in agreement to acquire a 100% interest in the Salt Wells North and Salt Wells South Projects in Nevada, USA on the incurrence of US\$3m of Project expenditures. The Projects cover an area of 36km² and are considered prospective for borates and lithium in the sediments and lithium in the brines within the project area. Surface salt samples from the Salt Wells North project area were assayed in April 2018 and showed elevated levels of both lithium and boron with several results of over 500ppm lithium and over 1% boron.

¹ ABR confirms all material assumptions and technical parameters underpinning the Resource Estimate and Reserve continue to apply and have not materially changed as per Listing Rule 5.23.2



Location of the Fort Cady and Salt Wells Projects in the USA